

PART OF THE HERITAGE VALUE-BASED CARE CONFERENCE SERIES

The Third Virtual National Health Care Transparency and No Surprises Act Summit

April 16 – 19, 2024

**Virtual Online Video Event Live and Archived
with 24/7 access for six months**

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**AGENDA SUBJECT TO UPDATES AND CHANGE.
Agenda current as of April 15, 2024.**

GHC HEALTH
CARE
Global Health Care, LLC

SUMMIT CO-CHAIRS

PROVIDER TRACK



Susan Dentzer, *President & CEO, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC*



Joseph J. Fifer, FHFMA, CPA, *Past President & CEO, Healthcare Financial Management Association (HFMA); Former Vice President, Hospital Finance, Spectrum Health, Westchester, IL*

EMPLOYER/HEALTH PLAN TRACK



Joel S. Ario, M.Dev, JD, *Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT*



Francois de Brantes, MBA, *Executive Vice President, XO Health; Senior Partner, High Value Care Incentives Advisory Group; Former Executive Director, Health Care Incentives Improvement Institute (HCII3); Former Program Leader, Health Care Initiatives, GE Corporate Health Care, Newtown, CT*

TECHNOLOGY TRACK



Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC*

INNOVATION TRACK



Brian Cotter, MPA, *Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI*

POLICY TRACK



Aneesh Chopra, MPP, *Co-Founder and President, CareJourney; Former US Chief Technology Officer; Former Virginia Secretary of Technology, Arlington, VA*



David E. Smith, MA, *Founder & CEO, Third Horizon Strategies; Co-founder, Health Care Council of Chicago (HC3); Founder's Council, United States of Care; Host, The Cost of Care Podcast, Chicago, IL*

All times are EDT.

TUESDAY, APRIL 16, 2024

DAY I MINI SUMMITS

MINI SUMMITS GROUP I 10:00 am – 10:45 am

PROVIDER TRACK Mini Summit 1: A Roadmap for No Surprises Act Compliance for Hospitals and Health Systems

10:00 am Introduction, Discussion and Q&A

Christine Parkins Johnson, JD, MSPH, *Associate, Davis Wright Tremaine LLP, Los Angeles, CA*

Adam D. Romney, JD, *Partner and Co-Chair, Healthcare Law Practice, Davis Wright Tremaine LLP; Former Attorney, Office of Medicare Hearings and Appeals, US Department of Health and Human Services, Seattle, WA*

POLICY TRACK Mini Summit 2: Summary of State Health Care Price Transparency and Surprise Billing Laws and Regulations

10:00 am Introductions, Discussion and Q&A

Sarah Jaromin, MSW, *Policy Associate, Health Program, National Conference of State Legislatures, Washington, DC*

Samantha Scotti, *Project Manager, Health Program, National Conference of State Legislatures, Washington, DC*

POLICY TRACK Mini Summit 3: A fireside Chat on Price Transparency

10:00 am Introductions, Discussion and Q&A

Brian Blase, PhD, *President, Paragon Health Institute; Former Special Assistant to the President for Economic Policy, White House (Trump) National Economic Council, Washington, DC*

Theo Merkel, *Private Health Reform Initiative Director and Senior Research Fellow, Paragon Health Institute; Senior*

Fellow, Manhattan Institute; Former Special Assistant to the President for Economic Policy (Healthcare), The White House (Trump), Washington, DC

Interviewed by:

Gabrielle Kalisz, *Healthcare Policy Program Manager, Paragon Health Institute, Washington, DC*

TECHNOLOGY TRACK Mini Summit 4: An Overview of the No Surprises Act Data Exchange Requirements

10:00 am Introductions, Discussion and Q&A

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair)*

10:45 am Transition Break and Visit Exhibit Hall

MINI SUMMITS GROUP II 10:50 am – 11:35 am

POLICY TRACK Mini Summit 5: Implications of the Consolidated Appropriations Act, 2021 (CAA)/Transparency in Coverage (TiC) Final Rules on Health Care Markets

10:50 am Introductions, Discussion and Q&A

Chris Deacon, *Owner, VerSan Consulting, LLC; Assistant Director at Division of Pensions and Benefits, New Jersey Department of Treasury, Trenton, NJ*

Jeffrey Hogan, *President, Upside Health Advisors; Former Northeast Regional Manager, Rogers Benefits, Farmington, CT*

Francois de Brantes, MBA, *Executive Vice President, XO Health; Senior Partner, High Value Care Incentives Advisory Group; Former Executive Director, Health Care Incentives Improvement Institute (HCII3); Former Program Leader, Health Care Initiatives, GE Corporate Health Care, Newtown, CT (Moderator and Summit Co-chair)*

All times are EDT.

PROVIDER TRACK Mini Summit 6: Navigating the Federal Independent Dispute Resolution Process Within the No Surprises Act: Eight Traps for Unwary Providers

10:50 am Introductions, Discussion and Q&A
Kevin L. Alonso, JD, Counsel, K&L Gates LLP, Nashville, TN

EMPLOYER/HEALTH PLAN TRACK Mini Summit 7: Summary of Findings/Evidence/Research on Payer Compliance with Machine Readable Files (MRF) Regulations

10:50 am Introductions, Discussion and Q&A
Ge Bai, PhD, CPA, Professor Of Accounting, Carey Business School and Professor of Health Policy and Management, Bloomberg School of Public Health, Johns Hopkins University, Baltimore, MD

POLICY TRACK Mini Summit 8: The Implications of Requiring the Disclosure of Payer-Negotiated Rates

10:50 am Introductions, Discussion and Q&A
Krutika Amin, PhD, Associate Director, Program on the ACA, Associate Director, Peterson-KFF Health System Tracker, KFF; Former Director of Data Analytics, Centers for Medicare & Medicaid Services, San Francisco, CA

11:35 am Transition Break and Visit Exhibit Hall

MINI SUMMITS GROUP III 11:40 am – 12:25 pm

INNOVATION TRACK Mini Summit 9: Leveraging Price Transparency Data for Provider Organizations Pursuing Value-based Payment Arrangements

11:40 am Introductions, Discussion and Q&A
Adam Kern, MD, Chief Medical Officer, Revelar Analytics; Director of Value-Based Care, Chesapeake Urology Associates, Annapolis, MD
Maria Nikol, MJ, Chief Executive Officer, Revelar Analytics; Former Assistant Director, Transitions of Care and High Risk Product, Aledade; Former Patient Centered Medical Home Operations Project Manager, CareFirst BlueCross BlueShield, Annapolis, MD

EMPLOYER/HEALTH PLAN TRACK Mini Summit 10: Overview of Compliance Requirements under the Health Plan Price Transparency Rules

11:40 am Introductions, Discussion and Q&A
Nick J. Welle, JD, Partner, Health Benefits Practice, Foley & Lardner LLP, Milwaukee, WI

INNOVATION TRACK Mini Summit 11: A Fireside Chat with Ahmed Marmoush, Chief Executive Officer and Founder, Handl Health

11:40 am Introductions, Discussion and Q&A
Ahmed Marmoush, Chief Executive Officer and Founder, Handl Health, Los Angeles, CA
Interviewed by:
Brian Cotter, MPA, Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI

TECHNOLOGY TRACK Mini Summit 12: Part I – No Surprises Act Good Faith Estimation Requirements and Challenges

11:40 am Introductions, Discussion and Q&A
Terrence Cunningham, JD, Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL
Beth Davis, PMP, Senior Manager, Veradigm Payerpath Operations, Lexington County, SC
Stanley Nachimson, MS, President, Nachimson Advisors, LLC; Consultant, WEDI; Former Senior Technical Advisor, Health Information Technology Centers for Medicare & Medicaid Services, Bradenton, FL
Robert M. Tennant, MA, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Co-chair and Moderator)

12:25 pm Luncheon Break and Visit Exhibit Hall

OPENING PLENARY SESSION

1:00 pm Co-chair Introductions, Summit Overview and Keynote Address



Susan Dentzer, President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Summit Co-chair)

1:10 pm



Heritage Health Group Welcome

Dan Frank, Chief Operating Officer, Regal Medical Group, Inc., Lakeside Community Healthcare & ADOC Medical Group, Northridge, CA



Richard Merkin, MD, Chief Executive Officer and Founder, Heritage Group, Los Angeles, CA



Don Crane, JD, Former President and Chief Executive Officer, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA (Moderator)

1:15 pm



The Problems of Lack of Price Transparency and Surprise Bills in American Health Care

Elisabeth Rosenthal, MD, Editor-in-Chief, KFF Health News and their Bill of the Month; Author, An American Sickness: How Healthcare Became Big Business and How You Can Take It Back; Former New York Times Health Care Reporter, Washington, DC

1:50 pm



Fireside Chat: What the RAND Employer Price Transparency Project Has Told Us About Hospital Prices and Competition

Gloria Sachdev, PharmD, President and Chief Executive Officer, Employers' Forum of Indiana; Adjunct Clinical Associate Professor, Department of Pharmacy Practice, Purdue University, Carmel, IN



Christopher M. Whaley, PhD, Associate Professor, Department of Health Services, Policy, and Practice, Brown University School of Public Health, Providence, RI

Interviewed by:



Susan Dentzer, President and Chief Executive Officer, America's Physician Groups; Senior Policy Fellow, Duke-Margolis Center for Health Policy; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Summit Co-chair)

All times are EDT.

2:35 pm **The Impact Price Transparency Delivers from the Consumer, Employer and Union Purchaser Perspective and Economic Perspective**



Cynthia A. Fisher, MBA, *Founder and Chairman, PatientRightsAdvocate.org; Author, Semi-Annual Hospital Price Transparency Compliance Report; Founder and Former CEO, ViaCord; Co-founder, ViaCell, Cambridge, MA*

2:45 pm **The Patient Perspective: What Does Health Care Transparency and the “No Surprises Act” Mean for Your Family’s 2024 Health Budget?**



Patricia Kelmar, JD, *Healthcare Campaigns Director, Public Interest Research Group; Former Director of Health Policy, National Consumers League; Former Senior Policy Advisor, New Jersey Health Care Quality Institute, Washington, DC*



Angela (Schluchter) Lowery, MA, *Senior Associate, Cities for Financial Empowerment Fund; Former Associate Vice President, Financial Stability, United Way of Summit & Medina, Cleveland, OH*



Eva Marie Stahl, PhD, *Vice President, Public Policy and Program Management, RIP Medical Debt; Former Director of Policy & Partnerships, Community Catalyst, Holliston, MA*



Katherine Hempstead, PhD, *Senior Policy Adviser, Robert Wood Johnson Foundation; Former Director, Center for Health Statistics, New Jersey Department of Health, Princeton, NJ (Moderator)*

3:30 pm **DAY I ADJOURNMENT**

WEDNESDAY, APRIL 17, 2024

DAY II MORNING MINI SUMMITS

MINI SUMMITS GROUP IV 10:00 am – 10:45 am

EMPLOYER/HEALTH PLAN TRACK Mini Summit 13: Overview of the No Surprises Act’s Rules for Health Plans

10:00 am **Introductions, Discussion and Q&A**

Darci M. Smith, JD, *Counsel, Gordon Feinblatt LLC; Former Associate General Counsel, CareFirst BlueCross BlueShield; Former Assistant Chief, Network Adequacy, Mental Health Parity, Compliance & Enforcement, Maryland Insurance Administration, Baltimore, MD*

EMPLOYER/HEALTH PLAN TRACK Mini Summit 14: How Employers and Benefits Consultants can Leverage new Price Transparency Data for Network Strategies to Optimize Patient Care and Save on Costs

10:00 am **Introductions, Discussion and Q&A**

Laurysa Humm, *Senior Vice President, Network Development, XO Health; Former VP, Post Acute Care/ Bundled Payments, eviCore healthcare, Nashville, TN*

Justin Leader, MS, *President and Chief Executive Officer, BenefitsDNA; Owner, Leading Edge Advisors; Member, PA State Council of SHRM, Hershey, PA*

Peter Schultz, ASA, MAAA, *Vice President, Actuarial and Underwriting Services, Marsh McLennan Agency, Durham, NC*

Cheryl Matochik, *Managing Director, Commercial, Third Horizon Strategies; Former SVP, Strategic Resources & Initiatives, The Council of Insurance Agents & Brokers, Washington, DC (Moderator)*

POLICY TRACK Mini Summit 15: No Surprises Act Coverage of Ground Ambulance Services

10:00 am **Introductions, Discussion and Q&A**

Jane Beyer, JD, *Senior Health Policy Advisor, Washington State Office of the Insurance Commissioner; Former Senior Counsel, Washington State House of Representatives, Olympia, WA*

Jack Hoadley, PhD, *Research Professor Emeritus, Health Policy Institute, McCourt School of Public Policy, Georgetown University; Former Member, MedPAC, Washington, DC*

Patricia Kelmar, JD, *Healthcare Campaigns Director, Public Interest Research Group; Former Director of Health Policy, National Consumers League; Former Senior Policy Advisor, New Jersey Health Care Quality Institute, Washington, DC*

Kevin Lucia, JD, MHP, *Research Professor, Founder, and Co-director, Center on Health Insurance Reforms, McCourt School of Public Policy, Georgetown University; Former Director, State Compliance Division, Office of Oversight, Center for Consumer Information and Insurance Oversight (CCIIO), Centers for Medicare and Medicaid Services, Washington, DC*

Peter Johnson, *Senior Reporter, Health Plan Weekly and Radar on Drug Benefits, AIS Health, Seattle, WA (Moderator)*

INNOVATION TRACK Mini Summit 16: Healthcare Price Transparency Software Solution

10:00 am **Introductions, Discussion and Q&A**

Andrew Mignatti, *Chief Executive Officer and Co-Founder, careviso, McLean, VA*

10:45 am **Transition Break and Visit Exhibit Hall**

MINI SUMMIT GROUP V 10:50 am – 11:35 am

POLICY TRACK Mini Summit 17: Structural Implications of Transparency Regulations on Employers

10:50 am **Introductions, Discussion and Q&A**

Dawn Cornelis, *Co-Founder, ClaimInformatics, LLC, Los Angeles, CA*

Ahmed Marmoush, *Chief Executive Officer and Co-Founder, Handl Health, Los Angeles, CA*

Traci McGinnis, *Vice President, Health Informatics, Benefitfocus, Charleston, SC*

Julie Selesnick, *Senior Counsel, Berger Montague, Washington DC*

Chris Condeluci, JD, LLM, *Principal and Sole Shareholder, CC Law & Policy PLLC; Former Tax and Benefits Counsel, US Senate Finance Committee, Washington, DC (Moderator)*

INNOVATION TRACK Mini Summit 18: Making Dollars & Sense from Transparency in Coverage MRFs: Phantom Prices, Ghost Providers, and Ghoulish Implications

10:50 am **Introductions, Discussion and Q&A**

Phil LeFevre, *Vice President, Denniston Data Inc (DDI); Former Managing Director of ODG by MCG Health, Austin, TX*

All times are EDT.

POLICY TRACK Mini Summit 19: Putting Price Transparency on the Map: Lessons Learned from a Consumer First Approach

10:50 am Introductions, Discussion and Q&A

Cody Coonradt, Chief Executive Officer, BILLY; Former Senior Director, Global Strategy, Insights and Market Development, HIS, 3M, Draper, UT

Dustin McQuay, Chief Technology Officer, BILLY, Draper, UT

TECHNOLOGY TRACK Mini Summit 20: Part 2 – No Surprises Act Good Faith Estimation Requirements and Challenges

10:50 am Introductions, Discussion and Q&A

Terrence Cunningham, JD, Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL

Beth Davis, PMP, Senior Manager, Veradigm Payerpath Operations, Lexington County, SC

Stanley Nachimson, MS, President, Nachimson Advisors, LLC; Consultant, WEDI; Former Senior Technical Advisor, Health Information Technology Centers for Medicare & Medicaid Services, Bradenton, FL

Robert M. Tennant, MA, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Co-chair and Moderator)

11:35 am Transition Break and Visit Exhibit Hall

MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

POLICY TRACK Mini Summit 21: Mental Health Parity

11:40 am Introductions, Discussion and Q&A

Rebecca Bagley, President and Chief Executive Officer, Kennedy Forum; Former Vice Chancellor Economic Partnerships, University of Pittsburgh; Former Deputy Secretary, Pennsylvania Department of Community and Economic Development, Pittsburgh, PA

Brandon George, Vice President, Ascension Recovery Services; Former VP, Recovery and Advocacy Programs, Mental Health America Indiana; Former Director, Indiana Addiction Issues Coalition, Indianapolis, IN

Greg Williams, MA, President, Third Horizon Strategies; Co-Founder, The Alliance for Addiction Payment Reform; Producer, Tipping the Pain Scale; Director, The Anonymous People, Danbury, CT

Cheryl Matochik, Managing Director, Commercial, Third Horizon Strategies; Former SVP, Strategic Resources & Initiatives, The Council of Insurance Agents & Brokers, Washington, DC (Moderator)

INNOVATION TRACK Mini Summit 22: A Fireside Chat with Joe Wisniewski, Head of Platform Growth, Turquoise Health

11:40 am Introductions, Discussion and Q&A

Joe Wisniewski, Head of Platform Growth, Turquoise Health, Los Angeles, CA

Interviewed by:

Brian Cotter, MPA, Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI (Co-chair)

EMPLOYER/HEALTH PLAN TRACK Mini Summit 23: Making Sense of Payer Transparency Data for Business Leaders and Investors

11:40 pm Introductions, Discussion and Q&A

Niall Brennan, Senior Advisor, Director, Centers for Disease Control and Prevention; Former President and CEO, Health Care Cost Institute; Former Chief Data Officer, Centers for Medicare & Medicaid Services, Washington, DC

David Muhlestein, PhD, Visiting Policy Fellow, Duke-Margolis Center for Health Policy; Former Chief Research and Innovation Officer, Health Management Associates; Former Chief Strategy and Chief Research Officer, Leavitt Partners, Orlando, FL

TECHNOLOGY TRACK Mini Summit 24: Advanced Explanation of Benefits Requirements and Challenges

11:40 pm Introductions, Discussion and Q&A

Vanessa Candelora, Senior Consultant, Point of Care Partners; Co-chair, Da Vinci Patient Cost Transparency Workgroup, HL7 Gravity Project, Boston, MA

Alice O'Carroll, POPM, Interoperability Lead Product Manager, Florida Blue; Co-chair, Da Vinci Patient Cost Transparency Workgroup, HL7 Gravity Project, Jacksonville, FL

Robert M. Tennant, MA, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair)

12:25 pm Luncheon Break and Visit Exhibit Hall

DAY II PLENARY SESSION: HOSPITAL AND EMPLOYER/HEALTH PLAN PRICE TRANSPARENCY REGULATIONS AND COMPLIANCE

1:00 pm Co-chair Welcome and Introductions and Keynote Address: **The Era of Health Information Fiduciaries: How Price Transparency, Interop and GenAI Will Fuel a Marketplace of Consumer Decision Support Tools That Work for Us**



Aneesh Chopra, MPP, Co-Founder and President, CareJourney; Former Assistant to the US President and US Chief Technology Officer; Former Virginia Secretary of Technology, Arlington, VA (Summit Co-chair)

1:30 pm A Fireside Chat Keynote Address: **CMS Overview of the Hospital and Health Plan Transparency Rules**



Douglas B. Jacobs, MD, MPH, Chief Transformation Officer, Center for Medicare, Centers for Medicare & Medicaid Services; Former Chief Medical Officer and Chief Innovation Officer, Pennsylvania Department of Human Services, Washington, DC

Interviewed by:
Valinda Rutledge, MBA, Executive Vice President, Advocacy and Education, America's Physician Groups; Former Group Director, Patient Care Model Group and BPCI Lead, Centers for Medicare & Medicaid Services, Washington, DC



All times are EDT.

2:00 pm

A Fireside Chat with Katie Martin, President & CEO, Health Care Cost Institute and Hemi Tewarson, President & Executive Director, National Academy for State Health Policy



Katie Martin, MPA, *President and Chief Executive Officer, Health Care Cost Institute; Former Acting Assistant Secretary for Planning and Evaluation, US Department of Health and Human Services, Falls Church, VA*



Hemi Tewarson, JD, MPH, *President and Executive Director, National Academy for State Health Policy; Former Director, Health Division, National Governors Association Center for Best Practices, Takoma Park, MD*



Mara McDermott, JD, *Chief Executive Officer, Accountable for Health; Board Member, Health Care Cost Institute, Washington, DC*

2:20 pm

Provider Transparency Compliance Strategies



Amy Assenmacher, MBA, *Senior Vice President, Revenue Cycle, Corewell Health; Former VP Revenue Cycle Information Services, Baylor Scott & White, Grand Rapids, MI*



Matthew E. Cox, MBA, CPA, *Executive Vice President and Chief Financial Officer, Corewell Health; Former SVP Finance Operations, Banner Health, Grand Rapids, MI*



Joseph J. Fifer, FHFMA, CPA, *Past President and Chief Executive Officer, Healthcare Financial Management Association (HFMA); Former Vice President, Hospital Finance, Spectrum Health, Westchester, IL (Moderator and Summit Co-chair)*

3:00 pm

Payor Compliance Strategies



Stephanie Bird, *Vice President, Go-To-Market and Execution, XO Health; Former Staff VP Sales and Operations, National Accounts, Anthem, Indianapolis, IN*



Niki Panich, MD, FCFP, MSx, *Corporate Medical Director, The Cleveland Clinic; Board Chair, Mosaic Primary Care Network; Advisor, The 51, Ontario, Canada*



Scott Roth, *Vice President, Strategy and Innovation, XO Health; Former VP Clinical Solutions, CVS Health; Former VP Strategy and National Accounts, Aetna, Charlotte, NC*



Howard Kraft, MA, *Chief Strategy and Innovation Officer, XO Health; Former Staff Vice President, Total Health Clinical Strategy, Anthem National Accounts; Former North American Total Health Management Practice Leader, Mercer, New Fairfield, CT (Moderator)*

3:40 pm

DAY II ADJOURNMENT

PROVIDER TRACK Mini Summit 26: State Pharmaceuticals Price Transparency Reporting: Recommended Gold Standard Benchmarks and Guidelines

10:00 am **Introductions, Discussion and Q&A**

Nancy Henshaw, *Regulatory Lead, RLDatix Life Sciences (FKA Porzio Life Sciences), Morristown, NJ*

Annie Praino, *Director of Revenue Management & Price Transparency, RLDatix Life Sciences (FKA Porzio Life Sciences), Morristown, NJ*

TECHNOLOGY TRACK Mini Summit 27: Provider Directory Requirements and Challenges

10:00 pm **Introductions, Discussion and Q&A**

Melissa Speck, *Senior Director, Public Affairs, Council for Affordable Quality Healthcare (CAQH), Davidsonville, MD*

Erin Richter Weber, MS, *Chief Policy and Research Officer, Council for Affordable Quality Healthcare, Committee on Operating Rules for Information Exchange, Washington, DC*

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair and Moderator)*

10:45 am **Transition Break and Visit Exhibit Hall**

MINI SUMMITS GROUP VII 10:50 am – 11:35 am

EMPLOYER/HEALTH PLAN TRACK Mini Summit 28: National Association of State Health Policy Hospital Cost Tool: Employer Break-Even Price and More

10:50 am **Introductions, Discussion and Q&A**

Marilyn Bartlett, CPA, CMA, CFM, *Consultant, MJBartlett LLC; Former Senior Policy Fellow, National Association of State Health Policy, Missoula, MT*

PROVIDER TRACK Mini Summit 29: Improving Out-of-Pocket Cost Transparency in the Emergency Department

10:50 am **Introductions, Discussion and Q&A**

Hannah K. Bassett, MD, *Co-director, Clinical Pathways Program, Lucile Packard Children's Hospital; Clinical Associate Professor of Pediatrics, Stanford University School of Medicine; Director, Costs of Care, Inc., Redwood City, CA*

PROVIDER TRACK Mini Summit 30: Hospital Price Transparency Implementation Experience and Patient Implications from the Provider Perspective

10:50 am **Introductions, Discussion and Q&A**

Kristyn Ulrich, *Vice President of Payer Strategy Innovation, CommonSpirit Health; Former Director of Finance, UCHHealth; Former Director, Payment Transformation & Performance, Catholic Health Initiatives, Parker, CO*

Melanie Wilson, MBA, *Senior Vice President Revenue Cycle, Essentia Health, Duluth, MN*

Jamie Cleverley, MHA, *President, Cleverley + Associates, Columbus, OH (Moderator)*

THURSDAY, APRIL 18, 2024

DAY III MORNING MINI SUMMITS

MINI SUMMITS GROUP VII 10:00 am – 10:45 am

POLICY TRACK Mini Summit 25: Strengthening the NSA's Independent Dispute Resolution Process: Stakeholder Perspectives

10:00 am **Introductions, Discussion and Q&A**

Nicholas W. Bath Jr., JD, *Partner, Manatt Health; Former Health Policy Director, Committee on Health, Education, Labor and Pensions, US Senate, Washington, DC*

Tara R. Straw, JD, LLM, *Senior Advisor, Manatt Health; Former Director, Health Insurance and Marketplace Policy, Center on Budget and Policy Priorities, Washington, DC*

All times are EDT.

TECHNOLOGY TRACK Mini Summit 31: Industry Efforts at Meeting the NSA Data Exchange Requirements

10:50 am Introductions, Discussion and Q&A

Robert M. Tennant, MA, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair and Moderator)

11:35 am Transition Break and Visit Exhibit Hall

MINI SUMMIT GROUP IX 11:40 pm – 12:25 am

PROVIDER TRACK Mini Summit 32: Navigating Hospital Price Transparency: Recent Developments and Future Outlook

11:40 pm Introductions, Discussion and Q&A

Jeff Davis, JD, Member, Bass, Berry & Sims PLC; Former Legislative Assistant, Rep. Shelley Berkley (D/NV), U.S. House of Representatives, Washington, DC

Elicia Grilley Green, MBE, JD, Associate, Husch Blackwell; Adjunct Professor, SMU Dedman School of Law, Dallas, TX

PROVIDER TRACK Mini Summit 33: Machine Readable to Business Interpretable: Making Heads and Tails of Healthcare Price Transparency Data

11:40 am Introductions, Discussion and Q&A

Joseph Boschert, MBA, Senior Director of Products, Milliman, Milwaukee, WI

Mike Gaal, Principal and Consulting Actuary, Milliman, Chicago, IL

POLICY TRACK Mini Summit 34: A Fireside Chat on Why Price Transparency Won't Work! (But it *could* work if...)

11:40 am Introductions, Discussion and Q&A

Deane Waldman, MD, MBA, Professor Emeritus of Pediatrics, Pathology, and Decision Science, University of New Mexico; Former Director, Center for Healthcare Policy, Texas Public Policy Foundation; Former Director, New Mexico Health Insurance Exchange, Austin, TX

Interviewed by:

Vance Ginn, PhD, Founder and President, Ginn Economic Consulting, LLC; Former Associate Director for Economic Policy; Office of Management and Budget, The White House (Trump), Round Rock, TX

INNOVATION TRACK Mini Summit 35: A Fireside Chat with Matthew Robben, Co-Founder and Chief Technical Officer, Serif Health

11:40 am Introductions, Discussion and Q&A

Matthew Robben, Co-Founder and Chief Technical Officer, Serif Health, Cincinnati, OH

Interviewed by:

Brian Cotter, MPA, Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI (Co-chair)

12:25 am Luncheon Break and Visit Exhibit Hall

DAY III PLENARY SESSION: NO SURPRISES ACT MANDATES AND COMPLIANCE

1:00 pm

Co-chair Welcome and Introductions

Joel S. Ario, M.Dev, JD, Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT (Co-chair)



1:05 pm

Overview of Federal Implementation of the No Surprises Act

Amber Rivers, JD, Director, Office of Health Plan Standards and Compliance Assistance, US Department of Labor, Washington, DC



Jeff Wu, JD, MBA, Deputy Director for Policy, Center for Consumer Information and Insurance Oversight (CCIIO), Centers for Medicare and Medicaid Services; Former Acting Director, Healthcare.gov, Washington, DC



Joel S. Ario, M.Dev, JD, Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT (Summit Co-chair and Moderator)



1:35 pm

Litigation Update regarding the Federal Transparency and No Surprises Act Law and Regulation, including Employer – Health Plan Litigation

Alex Dworkowitz, JD, MPP, Partner, Manatt, Phelps & Phillips, LLP, New York, NY



Michael S. Kolber, JD, Partner, Manatt Health and Manatt Phelps & Phillips LLP; Former Attorney, General Counsel's Office, US Department of Health and Human Services, New York, NY



2:05 pm

Overview of State Implementation of the No Surprises Act

Michael Conway, JD, Colorado Commissioner of Insurance; Former Assistant Attorney General, Colorado State Attorney General, Denver, CO



Michael Humphreys, MPA, Commissioner, Pennsylvania Insurance Department; Former Assistant Commissioner for Insurance, Tennessee; Former Director of State-Federal Relations, NAIC, Harrisburg, PA



Andrew R. Stolfi, JD, Insurance Commissioner, Oregon Department of Consumer and Business Services; Former Chief Operating Officer and Chief Counsel, International Association of Insurance Supervisors, Salem, OR



Joel S. Ario, M.Dev, JD, Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT (Summit Co-chair and Moderator)



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3:00 pm

Implications of Healthcare Transparency and No Surprises Act for Healthcare Purchasers



James Gelfand, JD, *President and Chief Executive Officer, The ERISA Industry Committee (ERIC); Former Counsel to Senator Olympia Snowe (R-ME) and Senator Tom Coburn (R-OK), Washington, DC*



Rob Paczkowski, CEBS, *Senior Director, Global Benefits, eBay Inc.; Former Healthcare Delivery Benefits Manager, Google, San Jose, CA*



Bill Kramer, MBA, *Senior Advisor for Health Policy at the Purchaser Business Group on Health; Member, CBO's Panel of Health Advisers and the Oregon Health Policy Board; Former CFO, Kaiser Permanente - Northwest Region, Portland, OR (Moderator)*

3:50 pm

No Surprises Act Compliance Best Practice Strategies for Purchasers, Health Plans and Providers



Steve Chiu, MPH, JD, *Partner at Manatt, Phelps & Phillips, LLP, Los Angeles, CA*

4:30 pm

Day III Adjournment

FRIDAY, APRIL 19, 2024

DAY IV: CLOSING PLENARY SESSION

10:30 am

Co-chair Welcome and Introductions



Francois de Brantes, MBA, *Executive Vice President, XO Health; Senior Partner, High Value Care Incentives Advisory Group; Former Executive Director, Health Care Incentives Improvement Institute (HCI3); Former Program Leader, Health Care Initiatives, GE Corporate Health Care, Newtown, CT (Summit Co-chair)*

10:35 am

A Fireside Chat with Alex Azar, JD and Mark McClellan, MD, PhD on Why the Trump Administration Supported Price Transparency



Alex Azar, JD, *Advisor, Foresite Capital; Board, AbsoluteCare, GlobalHealth, Inc., Interwell Health, Lifescience Logistics, MSC Puerto Rico; Former Secretary US Department of Health and Human Services, Washington DC*



Mark McClellan, MD, PhD, *Director, Robert J Margolis Center for Health Policy and Margolis Professor of Business, Medicine and Health Policy, Duke University; Co-chair, Health Care Payment Learning & Action Network; Former CMS Administrator and FDA Commissioner, Washington, DC*

11:10 am

A Fireside Chat: The No Surprises Act: Beyond the Emergency Department, a Silver Lining of Patient Engagement



Stacy Rummel Bratcher, JD, *Senior Vice President and Chief Legal Officer, Cottage Health; Former Vice President and Managing General Counsel, University of Southern California, Santa Barbara, CA*

Interviewed by:



Susan Dentzer, *President and Chief Executive Officer, America's Physician Groups; Senior Policy Fellow, Duke-Margolis Center for Health Policy; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Summit Co-chair)*

11:40 am

Hospital and Health System Perspectives on Price Transparency and the No Surprises Act



Molly Smith, MS, *Group Vice President, Public Policy, American Hospital Association; Former Vice President, Policy and Innovation, Visiting Nurse Associations of America, Washington, DC*

12:15 pm

Comments by Congressman Larry Bucshon, MD



Congressman Larry Bucshon, MD (R/IN), *Vice Chairman, Health Subcommittee, US House of Representatives; Cardiothoracic Surgeon; Former President, Ohio Valley HeartCare, Evansville, IN*

12:20 pm

Luncheon Break and Visit Exhibit Hall

CLOSING PLENARY SESSION CONTINUED

1:00 pm

Perspectives of the new HHS Chief Competition Officer



Stacy Sanders, MSW, *Counselor to the Secretary and Chief Competition Officer, US Department of Health and Human Services; Former Staff Director, US Senate Special Committee on Aging; Former Federal Policy Director, Medicare Rights Center, Washington, DC*

1:10 pm

Cost Containment and Policy Implications of Transparency and the No Surprises Act



Michael E. Chernew, PhD, *Leonard D. Schaeffer Professor of Health Care Policy, Department of Health Care Policy, and Director, Healthcare Markets and Regulation Lab, Harvard Medical School; Chair, MedPAC, Cambridge, MA*



Ezekiel J. Emanuel, MD, PhD, *Vice Provost for Global Initiatives, Co-Director, Healthcare Transformation Institute, Levy University Professor, Perelman School of Medicine and The Wharton School, Philadelphia, PA*



Sherry A. Glied, PhD, *Dean, Robert F. Wagner Graduate School of Public Service, New York University; Former Assistant Secretary for Planning and Evaluation, US Department of Health and Human Services, New York, NY*



Douglas Holtz-Eakin, PhD, *President, American Action Forum; Former Chief Economist, President's Council of Economic Advisers; Former Director, Congressional Budget Office; Former Chief Economic Policy Adviser, Senator John McCain's 2008 Presidential Campaign, Washington, DC*



Alan Weil, JD, MPP, *Editor-in-Chief, Health Affairs, Washington DC (Moderator)*

2:00 pm

SUMMIT ADJOURNMENT