PART OF THE HERITAGE VALUE-BASED CARE CONFERENCE SERIES

The Third Virtual National Health Care Transparency and No Surprises Act Summit

April 16 – 19, 2024

Virtual Online Video Event Live and Archived with 24/7 access for six months

www.hctransparencysummit.com

AGENDA SUBJECT TO UPDATES AND CHANGE.
Agenda current as of April 12, 2024.

GHC HEALTH CARE
Global Health Care, LLC

SUMMIT CO-CHAIRS

PROVIDER TRACK



Susan Dentzer, *President & CEO, America's Physician Groups; Former Editor in Chief,* Health Affairs; *Former Health Correspondent, PBS NewsHour, Washington, DC*



Joseph J. Fifer, FHFMA, CPA, *Past President & CEO, Healthcare Financial Management Association (HFMA); Former Vice President, Hospital Finance, Spectrum Health, Westchester, IL*

EMPLOYER/HEALTH PLAN TRACK



Joel S. Ario, M.Dev, JD, *Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT*



Francois de Brantes, MBA, *Executive Vice President, XO Health; Senior Partner, High Value Care Incentives Advisory Group; Former Executive Director, Health Care Incentives Improvement Institute (HCI3); Former Program Leader, Health Care Initiatives, GE Corporate Health Care, Newtown, CT*

TECHNOLOGY TRACK



Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC*

INNOVATION TRACK



Brian Cotter, MPA, *Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI*

POLICY TRACK



Aneesh Chopra, MPP, *Co-Founder and President, CareJourney; Former US Chief Technology Officer; Former Virginia Secretary of Technology, Arlington, VA*



David E. Smith, MA, *Founder & CEO, Third Horizon Strategies; Co-founder, Health Care Council of Chicago (HC3); Founder's Council, United States of Care; Host, The Cost of Care Podcast, Chicago, IL*

All times are EDT.

TUESDAY, APRIL 16, 2024

DAY I MINI SUMMITS

MINI SUMMITS GROUP I 10:00 am – 10:45 am

PROVIDER TRACK Mini Summit 1: A Roadmap for No Surprises Act Compliance for Hospitals and Health Systems

10:00 am **Introduction, Discussion and Q&A**

Christine Parkins Johnson, JD, MSPH, *Associate, Davis Wright Tremaine LLP, Los Angeles, CA*

Adam D. Romney, JD, *Partner and Co-Chair, Healthcare Law Practice, Davis Wright Tremaine LLP; Former Attorney, Office of Medicare Hearings and Appeals, US Department of Health and Human Services, Seattle, WA*

POLICY TRACK Mini Summit 2: Summary of State Health Care Price Transparency and Surprise Billing Laws and Regulations

10:00 am **Introductions, Discussion and Q&A**

Sarah Jaromin, MSW, *Policy Associate, Health Program, National Conference of State Legislatures, Washington, DC*

Samantha Scotti, *Project Manager, Health Program, National Conference of State Legislatures, Washington, DC*

POLICY TRACK Mini Summit 3: A fireside Chat on Price Transparency

10:00 am **Introductions, Discussion and Q&A**

Brian Blase, PhD, *President, Paragon Health Institute; Former Special Assistant to the President for Economic Policy, White House (Trump) National Economic Council, Washington, DC*

Theo Merkel, *Private Health Reform Initiative Director and Senior Research Fellow, Paragon Health Institute; Senior Fellow, Manhattan Institute; Former Special Assistant to the President for Economic Policy (Healthcare), The White House (Trump), Washington, DC*

Interviewed by:
Gabrielle Kalisz, *Healthcare Policy Program Manager, Paragon Health Institute, Washington, DC*

TECHNOLOGY TRACK Mini Summit 4: An Overview of the No Surprises Act Data Exchange Requirements

10:00 am **Introductions, Discussion and Q&A**

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair)*

10:45 am **Transition Break and Visit Exhibit Hall**

MINI SUMMITS GROUP II 10:50 am – 11:35 am

POLICY TRACK Mini Summit 5: Implications of the Consolidated Appropriations Act, 2021 (CAA)/Transparency in Coverage (TiC) Final Rules on Health Care Markets

10:50 am **Introductions, Discussion and Q&A**

Chris Deacon, *Owner, VerSan Consulting, LLC; Assistant Director at Division of Pensions and Benefits, New Jersey Department of Treasury, Trenton, NJ*

Jeffrey Hogan, *President, Upside Health Advisors; Former Northeast Regional Manager, Rogers Benefits, Farmington, CT*

Francois de Brantes, MBA, *Executive Vice President, XO Health; Senior Partner, High Value Care Incentives Advisory Group; Former Executive Director, Health Care Incentives Improvement Institute (HCI3); Former Program Leader, Health Care Initiatives, GE Corporate Health Care, Newtown, CT (Moderator and Summit Co-chair)*

All times are EDT.

PROVIDER TRACK Mini Summit 6: Navigating the Federal Independent Dispute Resolution Process Within the No Surprises Act: Eight Traps for Unwary Providers

10:50 am **Introductions, Discussion and Q&A**

Kevin L. Alonso, JD, *Counsel, K&L Gates LLP, Nashville, TN*

EMPLOYER/HEALTH PLAN TRACK Mini Summit 7: Summary of Findings/Evidence/Research on Payer Compliance with Machine Readable Files (MRF) Regulations

10:50 am **Introductions, Discussion and Q&A**

Ge Bai, PhD, CPA, *Professor Of Accounting, Carey Business School and Professor of Health Policy and Management, Bloomberg School of Public Health, Johns Hopkins University, Baltimore, MD*

POLICY TRACK Mini Summit 8: The Implications of Requiring the Disclosure of Payer-Negotiated Rates

10:50 am **Introductions, Discussion and Q&A**

Krutika Amin, PhD, *Associate Director, Program on the ACA, Associate Director, Peterson-KFF Health System Tracker, KFF; Former Director of Data Analytics, Centers for Medicare & Medicaid Services, San Francisco, CA*

11:35 am **Transition Break and Visit Exhibit Hall**

MINI SUMMITS GROUP III 11:40 am – 12:25 pm

INNOVATION TRACK Mini Summit 9: Leveraging Price Transparency Data for Provider Organizations Pursuing Value-based Payment Arrangements

11:40 am **Introductions, Discussion and Q&A**

Adam Kern, MD, *Chief Medical Officer, Revelar Analytics; Director of Value-Based Care, Chesapeake Urology Associates, Annapolis, MD*

Maria Nikol, MJ, *Chief Executive Officer, Revelar Analytics; Former Assistant Director, Transitions of Care and High Risk Product, Aledade; Former Patient Centered Medical Home Operations Project Manager, CareFirst BlueCross BlueShield, Annapolis, MD*

EMPLOYER/HEALTH PLAN TRACK Mini Summit 10: Overview of Compliance Requirements under the Health Plan Price Transparency Rules

11:40 am **Introductions, Discussion and Q&A**

Nick J. Welle, JD, *Partner, Health Benefits Practice, Foley & Lardner LLP, Milwaukee, WI*

INNOVATION TRACK Mini Summit 11: A Fireside Chat with Ahmed Marmoush, Chief Executive Officer and Founder, Handl Health

11:40 am **Introductions, Discussion and Q&A**

Ahmed Marmoush, *Chief Executive Officer and Founder, Handl Health, Los Angeles, CA*

Interviewed by:
Brian Cotter, MPA, *Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI*

TECHNOLOGY TRACK Mini Summit 12: Part I – No Surprises Act Good Faith Estimation Requirements and Challenges

11:40 am **Introductions, Discussion and Q&A**

Terrence Cunningham, JD, *Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL*

Beth Davis, PMP, *Senior Manager, Veradigm Payerpath Operations, Lexington County, SC*

Stanley Nachimson, MS, *President, Nachimson Advisors, LLC; Consultant, WEDI; Former Senior Technical Advisor, Health Information Technology Centers for Medicare & Medicaid Services, Bradenton, FL*

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Co-chair and Moderator)*

12:25 pm **Luncheon Break and Visit Exhibit Hall**

OPENING PLENARY SESSION

1:00 pm **Co-chair Introductions, Summit Overview and Keynote Address**



Susan Dentzer, *President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief,* Health Affairs; *Former Health Correspondent, PBS NewsHour, Washington, DC (Summit Co-chair)*

1:30 pm **Heritage Health Group Welcome**



Dan Frank, *Chief Operating Officer, Regal Medical Group, Inc., Lakeside Community Healthcare & ADOC Medical Group, Northridge, CA*



Richard Merkin, MD, *Chief Executive Officer and Founder, Heritage Group, Los Angeles, CA*



Don Crane, JD, *Former President and Chief Executive Officer, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA (Moderator)*

1:45 pm **The Problems of Lack of Price Transparency and Surprise Bills in American Health Care**



Elisabeth Rosenthal, MD, *Editor-in-Chief,* KFF Health News *and their* Bill of the Month; *Author,* An American Sickness: How Healthcare Became Big Business and How You Can Take It Back; *Former* New York Times *Health Care Reporter, Washington, DC*

2:15 pm **Fireside Chat: What the RAND Employer Price Transparency Project Has Told Us About Hospital Prices and Competition**



Gloria Sachdev, PharmD, *President and Chief Executive Officer, Employers' Forum of Indiana; Adjunct Clinical Associate Professor, Department of Pharmacy Practice, Purdue University, Carmel, IN*



Christopher M. Whaley, PhD, *Associate Professor, Department of Health Services, Policy, and Practice, Brown University School of Public Health, Providence, RI*

Interviewed by:



Susan Dentzer, *President and Chief Executive Officer, America's Physician Groups; Senior Policy Fellow, Duke-Margolis Center for Health Policy; Former Editor in Chief,* Health Affairs; *Former Health Correspondent, PBS NewsHour, Washington, DC (Summit Co-chair)*

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3:00 pm **The Impact Price Transparency Delivers from the Consumer, Employer and Union Purchaser Perspective and Economic Perspective**



Cynthia A. Fisher, MBA, *Founder and Chairman, PatientRightsAdvocate.org; Author,* Semi-Annual Hospital Price Transparency Compliance Report; *Founder and Former CEO, ViaCord; Co-founder, ViaCell, Cambridge, MA*

3:30 pm **The Patient Perspective: What Does Health Care Transparency and the "No Surprises Act" Mean for Your Family's 2024 Health Budget?**



Patricia Kelmar, JD, *Healthcare Campaigns Director, Public Interest Research Group; Former Director of Health Policy, National Consumers League; Former Senior Policy Advisor, New Jersey Health Care Quality Institute, Washington, DC*



Angela (Schluchter) Lowery, MA, *Senior Associate, Cities for Financial Empowerment Fund; Former Associate Vice President, Financial Stability, United Way of Summit & Medina, Cleveland, OH*



Eva Marie Stahl, PhD, *Vice President, Public Policy and Program Management, RIP Medical Debt; Former Director of Policy & Partnerships, Community Catalyst, Holliston, MA*



Katherine Hempstead, PhD, *Senior Policy Adviser, Robert Wood Johnson Foundation; Former Director, Center for Health Statistics, New Jersey Department of Health, Princeton, NJ (Moderator)*

4:15 pm **DAY I ADJOURNMENT**

WEDNESDAY, APRIL 17, 2024

DAY II MORNING MINI SUMMITS

MINI SUMMITS GROUP IV 10:00 am – 10:45 am

EMPLOYER/HEALTH PLAN TRACK Mini Summit 13: Overview of the No Surprises Act's Rules for Health Plans

10:00 am **Introductions, Discussion and Q&A**

Darci M. Smith, JD, *Counsel, Gordon Feinblatt LLC; Former Associate General Counsel, CareFirst BlueCross BlueShield; Former Assistant Chief, Network Adequacy, Mental Health Parity, Compliance & Enforcement, Maryland Insurance Administration, Baltimore, MD*

EMPLOYER/HEALTH PLAN TRACK Mini Summit 14: How Employers and Benefits Consultants can Leverage new Price Transparency Data for Network Strategies to Optimize Patient Care and Save on Costs

10:00 am **Introductions, Discussion and Q&A**

Lauryssa Humm, *Senior Vice President, Network Development, XO Health; Former VP, Post Acute Care/ Bundled Payments, eviCore healthcare, Nashville, TN*

Justin Leader, MS, *President and Chief Executive Officer, BenefitsDNA; Owner, Leading Edge Advisors; Member, PA State Council of SHRM, Hershey, PA*

Peter Schultz, ASA, MAAA, *Vice President, Actuarial and Underwriting Services, Marsh McLennan Agency, Durham, NC*

Cheryl Matochik, *Managing Director, Commercial, Third Horizon Strategies; Former SVP, Strategic Resources & Initiatives, The Council of Insurance Agents & Brokers, Washington, DC (Moderator)*

POLICY TRACK Mini Summit 15: No Surprises Act Coverage of Ground Ambulance Services

10:00 am **Introductions, Discussion and Q&A**

Jane Beyer, JD, *Senior Health Policy Advisor, Washington State Office of the Insurance Commissioner; Former Senior Counsel, Washington State House of Representatives, Olympia, WA*

Jack Hoadley, PhD, *Research Professor Emeritus, Health Policy Institute, McCourt School of Public Policy, Georgetown University; Former Member, MedPAC, Washington, DC*

Patricia Kelmar, JD, *Healthcare Campaigns Director, Public Interest Research Group; Former Director of Health Policy, National Consumers League; Former Senior Policy Advisor, New Jersey Health Care Quality Institute, Washington, DC*

Kevin Lucia, JD, MHP, *Research Professor, Founder, and Co-director, Center on Health Insurance Reforms, McCourt School of Public Policy, Georgetown University; Former Director, State Compliance Division, Office of Oversight, Center for Consumer Information and Insurance Oversight (CCIIO), Centers for Medicare and Medicaid Services, Washington, DC*

Peter Johnson, *Senior Reporter,* Health Plan Weekly *and* Radar on Drug Benefits, *AIS Health, Seattle, WA (Moderator)*

INNOVATION TRACK Mini Summit 16: Healthcare Price Transparency Software Solution

10:00 am **Introductions, Discussion and Q&A**

Andrew Mignatti, *Chief Executive Officer and Co-Founder, careviso, McLean, VA*

10:45 am **Transition Break and Visit Exhibit Hall**

MINI SUMMIT GROUP V 10:50 am – 11:35 am

POLICY TRACK Mini Summit 17: Structural Implications of Transparency Regulations on Employers

10:50 am **Introductions, Discussion and Q&A**

Dawn Cornelis, *Co-Founder, ClaimInformatics, LLC, Los Angeles, CA*

Ahmed Marmoush, *Chief Executive Officer and Co-Founder, Handl Health, Los Angeles, CA*

Traci McGinnis, *Vice President, Health Informatics, Benefitfocus, Charleston, SC*

Julie Selesnick, *Senior Counsel, Berger Montague, Silver Spring, MD*

Chris Condeluci, JD, LLM, *Principal and Sole Shareholder, CC Law & Policy PLLC; Former Tax and Benefits Counsel, US Senate Finance Committee, Washington, DC (Moderator)*

INNOVATION TRACK Mini Summit 18: Making Dollars & Sense from Transparency in Coverage MRFs: Phantom Prices, Ghost Providers, and Ghoulish Implications

10:50 am **Introductions, Discussion and Q&A**

Phil LeFevre, *Vice President, Denniston Data Inc (DDI); Former Managing Director of ODG by MCG Health, Austin, TX*

All times are EDT.

POLICY TRACK Mini Summit 19: Putting Price Transparency on the Map: Lessons Learned from a Consumer First Approach

10:50 am **Introductions, Discussion and Q&A**

Cody Coonradt, *Chief Executive Officer, BILLY; Former Senior Director, Global Strategy, Insights and Market Development, HIS, 3M, Draper, UT*

Dustin McQuay, *Chief Technology Officer, BILLY, Draper, UT*

TECHNOLOGY TRACK Mini Summit 20: Part 2 – No Surprises Act Good Faith Estimation Requirements and Challenges

10:50 am **Introductions, Discussion and Q&A**

Terrence Cunningham, JD, *Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL*

Beth Davis, PMP, *Senior Manager, Veradigm Payerpath Operations, Lexington County, SC*

Stanley Nachimson, MS, *President, Nachimson Advisors, LLC; Consultant, WEDI; Former Senior Technical Advisor, Health Information Technology Centers for Medicare & Medicaid Services, Bradenton, FL*

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Co-chair and Moderator)*

11:35 am **Transition Break and Visit Exhibit Hall**

MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

POLICY TRACK Mini Summit 21: Mental Health Parity

11:40 am **Introductions, Discussion and Q&A**

Rebecca Bagley, *President and Chief Executive Officer, Kennedy Forum; Former Vice Chancellor Economic Partnerships, University of Pittsburgh; Former Deputy Secretary, Pennsylvania Department of Community and Economic Development, Pittsburgh, PA*

Brandon George, *Vice President, Ascension Recovery Services; Former VP, Recovery and Advocacy Programs, Mental Health America Indiana; Former Director, Indiana Addiction Issues Coalition, Indianapolis, IN*

Greg Williams, MA, *President, Third Horizon Strategies; Co-Founder, The Alliance for Addiction Payment Reform; Producer, Tipping the Pain Scale; Director, The Anonymous People, Danbury, CT*

Cheryl Matochik, *Managing Director, Commercial, Third Horizon Strategies; Former SVP, Strategic Resources & Initiatives, The Council of Insurance Agents & Brokers, Washington, DC (Moderator)*

INNOVATION TRACK Mini Summit 22: A Fireside Chat with Joe Wisniewski, Head of Platform Growth, Turquoise Health

11:40 am **Introductions, Discussion and Q&A**

Joe Wisniewski, *Head of Platform Growth, Turquoise Health, Los Angeles, CA*

Interviewed by:
Brian Cotter, MPA, *Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI (Co-chair)*

EMPLOYER/HEALTH PLAN TRACK Mini Summit 23: Making Sense of Payer Transparency Data for Business Leaders and Investors

11:40 pm **Introductions, Discussion and Q&A**

Niall Brennan, *Senior Advisor, Director, Centers for Disease Control and Prevention; Former President and CEO, Health Care Cost Institute; Former Chief Data Officer, Centers for Medicare & Medicaid Services, Washington, DC*

David Muhlestein, PhD, *Visiting Policy Fellow, Duke-Margolis Center for Health Policy; Former Chief Research and Innovation Officer, Health Management Associates; Former Chief Strategy and Chief Research Officer, Leavitt Partners, Orlando, FL*

TECHNOLOGY TRACK Mini Summit 24: Advanced Explanation of Benefits Requirements and Challenges

11:40 pm **Introductions, Discussion and Q&A**

Vanessa Candelora, *Senior Consultant, Point of Care Partners; Co-chair, Da Vinci Patient Cost Transparency Workgroup, HL7 Gravity Project, Boston, MA*

Alice O'Carroll, POPM, *Interoperability Lead Product Manager, Florida Blue; Co-chair, Da Vinci Patient Cost Transparency Workgroup, HL7 Gravity Project, Jacksonville, FL*

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair)*

12:25 pm **Luncheon Break and Visit Exhibit Hall**

DAY II PLENARY SESSION: HOSPITAL AND EMPLOYER/HEALTH PLAN PRICE TRANSPARENCY REGULATIONS AND COMPLIANCE

1:00 pm **Co-chair Welcome and Introductions and Keynote Address: The Era of Health Information Fiduciaries: How Price Transparency, Interop and GenAI Will Fuel a Marketplace of Consumer Decision Support Tools That Work for Us**



Aneesh Chopra, MPP, *Co-Founder and President, CareJourney; Former Assistant to the US President and US Chief Technology Officer; Former Virginia Secretary of Technology, Arlington, VA (Summit Co-chair)*

1:30 pm **A Fireside Chat Keynote Address: CMS Overview of the Hospital and Health Plan Transparency Rules**



Douglas B. Jacobs, MD, MPH, *Chief Transformation Officer, Center for Medicare, Centers for Medicare & Medicaid Services; Former Chief Medical Officer and Chief Innovation Officer, Pennsylvania Department of Human Services, Washington, DC*



Interviewed by:
Valinda Rutledge, MBA, *Executive Vice President, Advocacy and Education, America's Physician Groups; Former Group Director, Patient Care Model Group and BPCI Lead, Centers for Medicare & Medicaid Services, Washington, DC*

All times are EDT.

2:00 pm **A Fireside Chat with Katie Martin, President & CEO, Health Care Cost Institute and Hemi Tewarson, President & Executive Director, National Academy for State Health Policy**



Katie Martin, MPA, *President and Chief Executive Officer, Health Care Cost Institute; Former Acting Assistant Secretary for Planning and Evaluation, US Department of Health and Human Services, Falls Church, VA*



Hemi Tewarson, JD, MPH, *President and Executive Director, National Academy for State Health Policy; Former Director, Health Division, National Governors Association Center for Best Practices, Takoma Park, MD*



Mara McDermott, JD, *Chief Executive Officer, Accountable for Health; Board Member, Health Care Cost Institute, Washington, DC*

2:30 pm **Provider Transparency Compliance Strategies**



Amy Assenmacher, MBA, *Senior Vice President, Revenue Cycle, Corewell Health; Former VP Revenue Cycle Information Services, Baylor Scott & While, Grand Rapids, MI*



Matthew E. Cox, MBA, CPA, *Executive Vice President and Chief Financial Officer, Corewell Health: Former SVP Finance Operations, Banner Health, Grand Rapids, MI*



Joseph J. Fifer, FHFMA, CPA, *Past President and Chief Executive Officer, Healthcare Financial Management Association (HFMA); Former Vice President, Hospital Finance, Spectrum Health, Westchester, IL (Moderator and Summit Co-chair)*

3:15 pm **Payor Compliance Strategies**



Stephanie Bird, *Vice President, Go-To-Market and Execution, XO Health; Former Staff VP Sales and Operations, National Accounts, Anthem, Indianapolis, IN*



Niki Panich, MD, FCFP, MSx, *Corporate Medical Director, The Cleveland Clinic; Board Chair, Mosaic Primary Care Network; Advisor, The 51, Ontario, Canada*



Scott Roth, *Vice President, Strategy and Innovation, XO Health; Former VP Clinical Solutions, CVS Health; Former VP Strategy and National Accounts, Aetna, Charlotte, NC*



Howard Kraft, MA, *Chief Strategy and Innovation Officer, XO Health; Former Staff Vice President, Total Health Clinical Strategy, Anthem National Accounts; Former North American Total Health Management Practice Leader, Mercer, New Fairfield, CT (Moderator)*

4:00 pm **DAY II ADJOURNMENT**

THURSDAY, APRIL 18, 2024

DAY III MORNING MINI SUMMITS

MINI SUMMITS GROUP VII 10:00 am – 10:45 am

POLICY TRACK Mini Summit 25: Strengthening the NSA's Independent Dispute Resolution Process: Stakeholder Perspectives

10:00 am **Introductions, Discussion and Q&A**

Nicholas W. Bath Jr., JD, *Partner, Manatt Health; Former Health Policy Director, Committee on Health, Education, Labor and Pensions, US Senate, Washington, DC*

Tara R. Straw, JD, LLM, *Senior Advisor, Manatt Health; Former Director, Health Insurance and Marketplace Policy, Center on Budget and Policy Priorities, Washington, DC*

PROVIDER TRACK Mini Summit 26: State Pharmaceuticals Price Transparency Reporting: Recommended Gold Standard Benchmarks and Guidelines

10:00 am **Introductions, Discussion and Q&A**

Nancy Henshaw, *Regulatory Lead, RLDatix Life Sciences (FKA Porzio Life Sciences), Morristown, NJ*

Annie Praino, *Director of Revenue Management & Price Transparency, RLDatix Life Sciences (FKA Porzio Life Sciences), Morristown, NJ*

TECHNOLOGY TRACK Mini Summit 27: Provider Directory Requirements and Challenges

10:00 pm **Introductions, Discussion and Q&A**

Melissa Speck, *Senior Director, Public Affairs, Council for Affordable Quality Healthcare (CAQH), Davidsonville, MD*

Erin Richter Weber, MS, *Chief Policy and Research Officer, Council for Affordable Quality Healthcare, Committee on Operating Rules for Information Exchange, Washington, DC*

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair and Moderator)*

10:45 am **Transition Break and Visit Exhibit Hall**

MINI SUMMITS GROUP VIII 10:50 am – 11:35 am

EMPLOYER/HEALTH PLAN TRACK Mini Summit 28: National Association of State Health Policy Hospital Cost Tool: Employer Break-Even Price and More

10:50 am **Introductions, Discussion and Q&A**

Marilyn Bartlett, CPA, CMA, CFM, *Consultant, MJBartlett LLC; Former Senior Policy Fellow, National Association of State Health Policy, Missoula, MT*

PROVIDER TRACK Mini Summit 29: Improving Out-of-Pocket Cost Transparency in the Emergency Department

10:50 am **Introductions, Discussion and Q&A**

Hannah K. Bassett, MD, *Co-director, Clinical Pathways Program, Lucile Packard Children's Hospital; Clinical Associate Professor of Pediatrics, Stanford University School of Medicine; Director, Costs of Care, Inc., Redwood City, CA*

PROVIDER TRACK Mini Summit 30: Hospital Price Transparency Implementation Experience and Patient Implications from the Provider Perspective

10:50 am **Introductions, Discussion and Q&A**

Kristyn Ulrich, *Vice President of Payer Strategy Innovation, CommonSpirit Health; Former Director of Finance, UCHealth; Former Director, Payment Transformation & Performance, Catholic Health Initiatives, Parker, CO*

Melanie Wilson, MBA, *Senior Vice President Revenue Cycle, Essentia Health, Duluth, MN*

Jamie Cleverley, MHA, *President, Cleverley + Associates, Columbus, OH (Moderator)*

All times are EDT.

TECHNOLOGY TRACK Mini Summit 31: Industry Efforts at Meeting the NSA Data Exchange Requirements

10:50 am **Introductions, Discussion and Q&A**

Robert M. Tennant, MA, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Summit Co-chair and Moderator)*

11:35 am **Transition Break and Visit Exhibit Hall**

MINI SUMMIT GROUP IX 11:40 pm – 12:25 am

PROVIDER TRACK Mini Summit 32: Navigating Hospital Price Transparency: Recent Developments and Future Outlook

11:40 pm **Introductions, Discussion and Q&A**

Jeff Davis, JD, *Member, Bass, Berry & Sims PLC; Former Legislative Assistant, Rep. Shelley Berkley (D/NV), U.S. House of Representatives, Washington, DC*

Elicia Grilley Green, MBE, JD, *Associate, Husch Blackwell; Adjunct Professor, SMU Dedman School of Law, Dallas, TX*

PROVIDER TRACK Mini Summit 33: Machine Readable to Business Interpretable: Making Heads and Tails of Healthcare Price Transparency Data

11:40 am **Introductions, Discussion and Q&A**

Joseph Boschert, MBA, *Senior Director of Products, Milliman, Milwaukee, WI*

Mike Gaal, *Principal and Consulting Actuary, Milliman, Chicago, IL*

POLICY TRACK Mini Summit 34: A Fireside Chat on Why Price Transparency Won't Work! (But it *could* work if...)

11:40 am **Introductions, Discussion and Q&A**

Deane Waldman, MD, MBA, *Professor Emeritus of Pediatrics, Pathology, and Decision Science, University of New Mexico; Former Director, Center for Healthcare Policy, Texas Public Policy Foundation; Former Director, New Mexico Health Insurance Exchange, Austin, TX*

Interviewed by:
Vance Ginn, PhD, *Founder and President, Ginn Economic Consulting, LLC; Former Associate Director for Economic Policy; Office of Management and Budget, The White House (Trump), Round Rock, TX*

INNOVATION TRACK Mini Summit 35: A Fireside Chat with Matthew Robben, Co-Founder and Chief Technical Officer, Serif Health

11:40 am **Introductions, Discussion and Q&A**

Matthew Robben, *Co-Founder and Chief Technical Officer, Serif Health, Cincinnati, OH*

Interviewed by:
Brian Cotter, MPA, *Founder, Bright Spot Insights; Former Vice President, Analytics, Signify Health; Former Senior Director, Specialty Analytics, CVS Health, Cumberland, RI (Co-chair)*

12:25 am **Luncheon Break and Visit Exhibit Hall**

DAY III PLENARY SESSION: NO SURPRISES ACT MANDATES AND COMPLIANCE

1:00 pm **Co-chair Welcome and Introductions**



Joel S. Ario, M.Dev, JD, *Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT (Co-chair)*

1:15 pm **Overview of Federal Implementation of the No Surprises Act**



Amber Rivers, JD, *Director, Office of Health Plan Standards and Compliance Assistance, US Department of Labor, Washington, DC*



Jeff Wu, JD, MBA, *Deputy Director for Policy, Center for Consumer Information and Insurance Oversight (CCIIO), Centers for Medicare and Medicaid Services; Former Acting Director, Healthcare.gov, Washington, DC*



Joel S. Ario, M.Dev, JD, *Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT (Summit Co-chair and Moderator)*

1:45 pm **Litigation Update regarding the Federal Transparency and No Surprises Act Law and Regulation, including Employer – Health Plan Litigation**



Alex Dworkowitz, JD, MPP, *Partner, Manatt, Phelps & Phillips, LLP, New York, NY*



Michael S. Kolber, JD, *Partner, Manatt Health and Manatt Phelps & Phillips LLP; Former Attorney, General Counsel's Office, US Department of Health and Human Services, New York, NY*

2:15 pm **Overview of State Implementation of the No Surprises Act**



Michael Conway, JD, *Colorado Commissioner of Insurance; Former Assistant Attorney General, Colorado State Attorney General, Denver, CO*



Michael Humphreys, MPA, *Commissioner, Pennsylvania Insurance Department; Former Assistant Commissioner for Insurance, Tennessee; Former Director of State-Federal Relations, NAIC, Harrisburg, PA*



Andrew R. Stolfi, JD, *Insurance Commissioner, Oregon Department of Consumer and Business Services; Former Chief Operating Officer and Chief Counsel, International Association of Insurance Supervisors, Salem, OR*



Joel S. Ario, M.Dev, JD, *Managing Director, Manatt Health; Former Director, Office of Health Insurance Exchanges, US Department of Health & Human Services; Former Pennsylvania Insurance Commissioner and Oregon Insurance Commissioner, Manchester Center, VT (Summit Co-chair and Moderator)*

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3:00 pm **Implications of Healthcare Transparency and No Surprises Act for Healthcare Purchasers**



James Gelfand, JD, *President and Chief Executive Officer, The ERISA Industry Committee (ERIC); Former Counsel to Senator Olympia Snowe (R-ME) and Senator Tom Coburn (R-OK), Washington, DC*



Rob Paczkowski, CEBS, *Senior Director, Global Benefits, eBay Inc.; Former Healthcare Delivery Benefits Manager, Google, San Jose, CA*



Bill Kramer, MBA, *Senior Advisor for Health Policy at the Purchaser Business Group on Health; Member, CBO's Panel of Health Advisers and the Oregon Health Policy Board; Former CFO, Kaiser Permanente - Northwest Region. Portland, OR (Moderator)*

3:45 pm **No Surprises Act Compliance Best Practice Strategies for Purchasers, Health Plans and Providers**



Steve Chiu, MPH, JD, *Partner at Manatt, Phelps & Phillips, LLP, Los Angeles, CA*



Michael S. Kolber, JD, *Partner, Manatt Health and Manatt Phelps & Phillips LLP; Former Attorney, General Counsel's Office, US Department of Health and Human Services, New York, NY*

4:30 pm **Day III Adjournment**

FRIDAY, APRIL 19, 2024

DAY IV: CLOSING PLENARY SESSION

10:30 am **Co-chair Welcome and Introductions**



Francois de Brantes, MBA, *Executive Vice President, XO Health; Senior Partner, High Value Care Incentives Advisory Group; Former Executive Director, Health Care Incentives Improvement Institute (HCI3); Former Program Leader, Health Care Initiatives, GE Corporate Health Care, Newtown, CT (Summit Co-chair)*

10:45 am **A Fireside Chat with Alex Azar, JD and Mark McClellan, MD, PhD on Why the Trump Administration Supported Price Transparency**



Alex Azar, JD, *Advisor, Foresite Capital; Board, AbsoluteCare, GlobalHealth, Inc., Interwell Health, Lifescience Logistics, MSC Puerto Rico; Former Secretary US Department of Health and Human Services, Washington DC*



Mark McClellan, MD, PhD, *Director, Robert J Margolis Center for Health Policy and Margolis Professor of Business, Medicine and Health Policy, Duke University; Co-chair, Health Care Payment Learning & Action Network; Former CMS Administrator and FDA Commissioner, Washington, DC*

11:15 am **A Fireside Chat: The No Surprises Act: Beyond the Emergency Department, a Silver Lining of Patient Engagement**



Stacy Rummel Bratcher, JD, *Senior Vice President and Chief Legal Officer, Cottage Health; Former Vice President and Managing General Counsel, University of Southern California, Santa Barbara, CA*



Interviewed by:
Susan Dentzer, *President and Chief Executive Officer, America's Physician Groups; Senior Policy Fellow, Duke-Margolis Center for Health Policy; Former Editor in Chief,* Health Affairs; *Former Health Correspondent, PBS NewsHour, Washington, DC (Summit Co-chair)*

11:45 am **Hospital and Health System Perspectives on Price Transparency and the No Surprises Act**



Molly Smith, MS, *Group Vice President, Public Policy, American Hospital Association; Former Vice President, Policy and Innovation, Visiting Nurse Associations of America, Washington, DC*

12:15 pm **Comments by Congressman Larry Bucshon, MD**



Congressman Larry Bucshon, MD (R/IN), *Vice Chairman, Health Subcommittee, US House of Representatives; Cardiothoracic Surgeon; Former President, Ohio Valley HeartCare, Evansville, IN*

12:30 pm **Luncheon Break and Visit Exhibit Hall**

CLOSING PLENARY SESSION CONTINUED

1:00 pm **Perspectives of the new HHS Chief Competition Officer**



Stacy Sanders, MSW, *Counselor to the Secretary and Chief Competition Officer, US Department of Health and Human Services; Former Staff Director, US Senate Special Committee on Aging; Former Federal Policy Director, Medicare Rights Center, Washington, DC*

1:30 pm **Cost Containment and Policy Implications of Transparency and the No Surprises Act**



Michael E. Chernew, PhD, *Leonard D. Schaeffer Professor of Health Care Policy, Department of Health Care Policy, and Director, Healthcare Markets and Regulation Lab, Harvard Medical School; Chair, MedPAC, Cambridge, MA*



Ezekiel J. Emanuel, MD, PhD, *Vice Provost for Global Initiatives, Co-Director, Healthcare Transformation Institute, Levy University Professor, Perelman School of Medicine and The Wharton School, Philadelphia, PA*



Sherry A. Glied, PhD, *Dean, Robert F. Wagner Graduate School of Public Service, New York University; Former Assistant Secretary for Planning and Evaluation, US Department of Health and Human Services, New York, NY*



Douglas Holtz-Eakin, PhD, *President, American Action Forum; Former Chief Economist, President's Council of Economic Advisers; Former Director, Congressional Budget Office; Former Chief Economic Policy Adviser, Senator John McCain's 2008 Presidential Campaign, Washington, DC*



Alan Weil, JD, MPP, *Editor-in-Chief,* Health Affairs, *Washington DC (Moderator)*

2:30 pm **SUMMIT ADJOURNMENT**